## IFPA Commodity

Profiles
Lettuce

International Fresh Produce Association brings you the latest information on production, global trade, and consumer sentiment for top categories of fresh produce.

## Consumer sentiment

## fast facts:**

Almost $80 \%$ of consumers say they consume lettuce as an ingredient in salad.

Two thirds of consumers say their top reason for consuming lettuce is because its healthy.
$40 \%$ of consumers plan on using lettuce within a few days of purchasing.

Almost 45\% of consumers say that lettuce is a household staple.

## NTERNATIONAL <br> FBESM100

 PRODUCEASSOCIATION"

Production Quantities by Country*

| Country | Australia | Canada | Chile | China, mainland | Colombia | Mexico | New Zealand | Peru | South Africa | USA |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Volume (tonnes) | 125,415 | 75,612 | 95,287 | 14,363,506 | 119,266 | 509,084 | 42,156 | 69,357 | 33,969 | 3,395,480 |

Export Value, USD** Top Exporting IFPA Member Countries and Their Top Destination Markets

| USA | \$527.9M | Mexico | \$408.5M | China | \$194.8M | Canada | \$46.9M | Australia | \$4.4M |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Canada | \$459M | USA | \$406.9M | Hong Kong | \$161.5M | USA | \$46.8M | Singapore | \$2.3M |
| Mexico | \$33.8M | Canada | \$1.6M | Vietnam | \$15.97M | France | \$56K | Hong Kong | \$842K |
| Bahamas | \$8.2M | Belize | \$14K | Thailand | \$11.7M | - |  | Thailand | \$624K |
| Chinese Taipei | \$7.8M | - |  | Malaysia | \$3.1M | - |  | Brunei Darussalam | \$207K |
| Cayman Island | \$3.9M | - |  | Mongolia | \$729K | - |  | Fiji | \$158K |

Import Value, USD** Top Importers Globally

|  | Value imported in 2022 (USD ‘000) | Unit value (USD/ton) | Annual Growth in Value Between 2018-2022 (\%) | Annual Growth in Value Between 2021-2022 (\%) | Market Share (\% world imports) | Concentration of Supplying Countries |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| World | 2,069,118 | 1,676 | 6 | 10 | 100 | 0.17 |
| USA | 501,839 | 1,418 | 24 | 37 | 24.3 | 0.83 |
| Canada | 444,217 | 2,385 | 6 | 21 | 21.5 | 0.84 |
| Germany | 312,588 | 2,032 | 3 | -10 | 15.1 | 0.33 |
| France | 85,325 | 1,414 | 3 | 6 | 4.1 | 0.82 |
| UK | 66,226 | 1,908 | -18 | -29 | 3.2 | 0.68 |
| Netherlands | 65,104 | 1,206 | -5 | 1 | 3.1 | 0.29 |
| Italy | 53,713 | 982 | 11 | 29 | 2.6 | 0.37 |
| Austria | 45,447 | 2,165 | 4 | 7 | 2.2 | 0.34 |
| Belgium | 43,960 | 2,090 | -2 | -7 | 2.1 | 0.32 |
| Poland | 43,109 | 1,683 | 10 | 16 | 2.1 | 0.29 |

[^0]*** IRI Shopper Sentiment Survey June 2022


[^0]:    *FAOSTAT 2023, data from 2021, **ITC Trade Map 2023, data from 2022,

